

Shareholding Pattern

| CEEJAY FINANCE LTD. | | | | | | | |
|---|---------------------|-------------------------------|---|---|-------------------|--|-------------------------------|
| Scrip Code : 530789 Date Begin : 01 Jul 2011 | | | | Quarter Ending : September 2011 Date End : 30 Sep 2011 | | | |
| Partly paid-up shares | | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company | | | |
| Held by promoter/promoter group | | 0 | 0.00 | 0.00 | | | |
| held by public | | 0 | 0.00 | 0.00 | | | |
| Total | | 0 | 0.00 | 0.00 | | | |
| Outstanding convertible securities | | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities | | | |
| Held by promoter/promoter group | | 0 | 0.00 | 0.00 | | | |
| held by public | | 0 | 0.00 | 0.00 | | | |
| Total | | 0 | 0.00 | 0.00 | | | |
| Warrants | | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants | | | |
| Held by promoter/promoter group | | 0 | 0.00 | 0.00 | | | |
| held by public | | 0 | 0.00 | 0.00 | | | |
| Total | | 0 | 0.00 | 0.00 | | | |
| Total Paid-up capital of the company assuming full conversion of warrants and convertible securities | | 3450000 | | | | | |
| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | | Shares pledged or otherwise encumbered | |
| | | | | As a % of (A+B) | As a % of (A+B+C) | Number of shares | As a % of Total No. of Shares |
| (A) Shareholding of Promoter and Promoter Group | | | | | | | |
| (1) Indian | | | | | | | |
| Individuals / Hindu Undivided Family | 70 | 2005810 | 555950 | 58.14 | 58.14 | 0 | 0.00 |
| Bodies Corporate | 5 | 760 | 0 | 0.02 | 0.02 | 0 | 0.00 |
| Sub Total | 75 | 2006570 | 555950 | 58.16 | 58.16 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Total shareholding of Promoter and Promoter Group (A) | 75 | 2006570 | 555950 | 58.16 | 58.16 | 0 | 0.00 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| Any Others (Specify) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 49 | 179449 | 39959 | 5.20 | 5.20 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 3991 | 1068327 | 531547 | 30.97 | 30.97 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 8 | 193653 | 183313 | 5.61 | 5.61 | 0 | 0.00 |

| | | | | | | | |
|---|-------------|----------------|----------------|---------------|---------------|----------|-------------|
| Any Others (Specify) | 2 | 2001 | 2001 | 0.06 | 0.06 | 0 | 0.00 |
| Non Resident Indians | 2 | 2001 | 2001 | 0.06 | 0.06 | 0 | 0.00 |
| Sub Total | 4050 | 1443430 | 756820 | 41.84 | 41.84 | 0 | 0.00 |
| Total Public shareholding (B) | 4050 | 1443430 | 756820 | 41.84 | 41.84 | 0 | 0.00 |
| Total (A)+(B) | 4125 | 3450000 | 1312770 | 100.00 | 100.00 | 0 | 0.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (1) Promoter and Promoter Group | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) Public | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Total (A)+(B)+(C) | 4125 | 3450000 | 1312770 | 0.00 | 100.00 | 0 | 0.00 |

Shareholding Pattern

CEEJAY FINANCE LTD.

Scrip Code : 530789

Quarter ending : September 2011

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Promoter and Promoter Group

| Sl.No. | Name of the Shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|--------|---------------------------------|------------------------|-----------------------------------|-----------------------|-----------------|--|-------------------------|---|---------------------------------------|---|--|
| | | No. of Shares held | As a % of grand total (A)+(B)+(C) | No | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | |
| 1 | Harshadbhai Natvarlal Dalal | 1,59,125 | 4.61 | 0 | 0.00 | 0.00 | | | | | |
| 2 | Praful M Patel | 1,12,000 | 3.25 | 0 | 0.00 | 0.00 | | | | | |
| 3 | Ranu Harshad Dalal | 81,230 | 2.35 | 0 | 0.00 | 0.00 | | | | | |
| 4 | Praful M Patel Huf | 76,890 | 2.23 | 0 | 0.00 | 0.00 | | | | | |
| 5 | Prajay Prafulbhai Patel | 76,800 | 2.23 | 0 | 0.00 | 0.00 | | | | | |
| 6 | Varsha Praful Patel | 76,800 | 2.23 | 0 | 0.00 | 0.00 | | | | | |
| 7 | Kiranbhai Ramanbhai Patel Huf | 69,900 | 2.03 | 0 | 0.00 | 0.00 | | | | | |
| 8 | Aadit Harshad Dalal | 58,730 | 1.70 | 0 | 0.00 | 0.00 | | | | | |
| 9 | Shailesh Ramanbhai Patel Huf | 54,800 | 1.59 | 0 | 0.00 | 0.00 | | | | | |
| 10 | Deepakbhai Ramanbhai Patel Huf | 54,700 | 1.59 | 0 | 0.00 | 0.00 | | | | | |
| 11 | Prajay Praful Patel | 54,400 | 1.58 | 0 | 0.00 | 0.00 | | | | | |
| 12 | Datten Deepak Patel | 51,070 | 1.48 | 0 | 0.00 | 0.00 | | | | | |
| 13 | Preean Shailesh Patel | 51,070 | 1.48 | 0 | 0.00 | 0.00 | | | | | |
| 14 | Poorna Praful Patel | 50,000 | 1.45 | 0 | 0.00 | 0.00 | | | | | |
| 15 | Shobhana Natvarlal Dalal | 48,500 | 1.41 | 0 | 0.00 | 0.00 | | | | | |
| 16 | Harshadbhai Natvarlal Dalal Huf | 48,500 | 1.41 | 0 | 0.00 | 0.00 | | | | | |
| 17 | Usha Harshad Dalal | 48,500 | 1.41 | 0 | 0.00 | 0.00 | | | | | |
| 18 | Bharati Natvarlal Dalal | 46,665 | 1.35 | 0 | 0.00 | 0.00 | | | | | |

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|----|-----------------------------------|--------|------|---|------|------|--|--|--|--|--|
| 19 | Jaimin Kiranbhai Patel | 46,570 | 1.35 | 0 | 0.00 | 0.00 | | | | | |
| 20 | Jignesh Kiranbhai Patel | 46,570 | 1.35 | 0 | 0.00 | 0.00 | | | | | |
| 21 | Ramanbhai Jethabhai Huf | 42,400 | 1.23 | 0 | 0.00 | 0.00 | | | | | |
| 22 | Vanisha Deepakbhai Patel | 42,070 | 1.22 | 0 | 0.00 | 0.00 | | | | | |
| 23 | Ankita Shaileshbhai Patel | 42,070 | 1.22 | 0 | 0.00 | 0.00 | | | | | |
| 24 | Pratibha Vasantkumar Shah | 40,200 | 1.17 | 0 | 0.00 | 0.00 | | | | | |
| 25 | Niyati Parekh | 39,000 | 1.13 | 0 | 0.00 | 0.00 | | | | | |
| 26 | Daxa Jashikkumar Parikh | 37,500 | 1.09 | 0 | 0.00 | 0.00 | | | | | |
| 27 | Avani Praful Patel | 35,900 | 1.04 | 0 | 0.00 | 0.00 | | | | | |
| 28 | Poorna Praful Patel | 35,900 | 1.04 | 0 | 0.00 | 0.00 | | | | | |
| 29 | Taraben Ramanbhai Patel | 27,060 | 0.78 | 0 | 0.00 | 0.00 | | | | | |
| 30 | Varsha P Patel | 23,400 | 0.68 | 0 | 0.00 | 0.00 | | | | | |
| 31 | Vijaykumar Natvarlal Shah | 20,000 | 0.58 | 0 | 0.00 | 0.00 | | | | | |
| 32 | Bhavini Kiran Patel | 18,285 | 0.53 | 0 | 0.00 | 0.00 | | | | | |
| 33 | Mamtaben Ramanbhai Patel | 17,295 | 0.50 | 0 | 0.00 | 0.00 | | | | | |
| 34 | Bina Deepak Patel | 16,450 | 0.48 | 0 | 0.00 | 0.00 | | | | | |
| 35 | Shital Shailesh Patel | 16,450 | 0.48 | 0 | 0.00 | 0.00 | | | | | |
| 36 | Deepakbhai Ramanbhai Patel H.U.F. | 15,300 | 0.44 | 0 | 0.00 | 0.00 | | | | | |
| 37 | Shailesh Ramanbhai Patel H.U.F. | 15,300 | 0.44 | 0 | 0.00 | 0.00 | | | | | |
| 38 | Sanat Chimanbhai Patel | 15,000 | 0.43 | 0 | 0.00 | 0.00 | | | | | |
| 39 | Keval R. Patel | 15,000 | 0.43 | 0 | 0.00 | 0.00 | | | | | |
| 40 | Sunita Patel | 15,000 | 0.43 | 0 | 0.00 | 0.00 | | | | | |
| 41 | Aadit Harshad Dalal | 11,750 | 0.34 | 0 | 0.00 | 0.00 | | | | | |
| 42 | Vanisha Deepakbhai Patel | 10,000 | 0.29 | 0 | 0.00 | 0.00 | | | | | |
| 43 | Deepakbhai Ramanbhai Patel Huf | 9,800 | 0.28 | 0 | 0.00 | 0.00 | | | | | |
| 44 | Kiranbhai Ramanbhai Patel Huf | 9,800 | 0.28 | 0 | 0.00 | 0.00 | | | | | |
| 45 | Shaileshbhai Ramanbhai Patel Huf | 9,800 | 0.28 | 0 | 0.00 | 0.00 | | | | | |
| 46 | Jaimin Kiranbhai Patel | 9,000 | 0.26 | 0 | 0.00 | 0.00 | | | | | |
| 47 | Jignesh Kiranbhai Patel | 9,000 | 0.26 | 0 | 0.00 | 0.00 | | | | | |
| 48 | Datten Deepakbhai Patel | 8,000 | 0.23 | 0 | 0.00 | 0.00 | | | | | |
| 49 | Deepak Ramanbhai Patel | 7,285 | 0.21 | 0 | 0.00 | 0.00 | | | | | |
| 50 | Shailesh Ramanbhai Patel | 7,285 | 0.21 | 0 | 0.00 | 0.00 | | | | | |
| 51 | Kiranbhai Ramanbhai Patel | 7,285 | 0.21 | 0 | 0.00 | 0.00 | | | | | |
| 52 | Praful M Patel | 6,080 | 0.18 | 0 | 0.00 | 0.00 | | | | | |
| 53 | Jashikkumar Kanaiyalal Parikh | 5,500 | 0.16 | 0 | 0.00 | 0.00 | | | | | |
| 54 | Vasantkumar Chimanlal Shah | 5,500 | 0.16 | 0 | 0.00 | 0.00 | | | | | |

| | | | | | | | | | | | | |
|----|----------------------------------|------------------|--------------|----------|-------------|-------------|--|--|--|--|--|--|
| 55 | Harshad Natvarlal Dalal | 5,200 | 0.15 | 0 | 0.00 | 0.00 | | | | | | |
| 56 | Bhavini Kiran Patel | 5,000 | 0.14 | 0 | 0.00 | 0.00 | | | | | | |
| 57 | Bina Deepak Patel | 5,000 | 0.14 | 0 | 0.00 | 0.00 | | | | | | |
| 58 | Shital Shailesh Patel | 4,500 | 0.13 | 0 | 0.00 | 0.00 | | | | | | |
| 59 | Dilipbhai Chimanlal Parikh | 3,370 | 0.10 | 0 | 0.00 | 0.00 | | | | | | |
| 60 | Avani Prafulbhai Patel | 3,100 | 0.09 | 0 | 0.00 | 0.00 | | | | | | |
| 61 | Prumna Prafulbhai Patel | 3,100 | 0.09 | 0 | 0.00 | 0.00 | | | | | | |
| 62 | Mona Vasantkumar Shah | 2,500 | 0.07 | 0 | 0.00 | 0.00 | | | | | | |
| 63 | Nilesh Jashikkumar Parikh | 2,500 | 0.07 | 0 | 0.00 | 0.00 | | | | | | |
| 64 | Seema Jashikkumar Parikh | 2,500 | 0.07 | 0 | 0.00 | 0.00 | | | | | | |
| 65 | Taraben Ramanbhai Patel | 2,000 | 0.06 | 0 | 0.00 | 0.00 | | | | | | |
| 66 | Deepakbhai Ramanbhai Patel Huf | 1,930 | 0.06 | 0 | 0.00 | 0.00 | | | | | | |
| 67 | Shailesh Ramanbhai Patel Huf | 1,930 | 0.06 | 0 | 0.00 | 0.00 | | | | | | |
| 68 | Kiranbhai Ramanbhai Patel Huf | 1,930 | 0.06 | 0 | 0.00 | 0.00 | | | | | | |
| 69 | Ramanbhai Jethabhai Patel Huf | 1,765 | 0.05 | 0 | 0.00 | 0.00 | | | | | | |
| 70 | Jayant Rambhai Patel | 1,000 | 0.03 | 0 | 0.00 | 0.00 | | | | | | |
| 71 | Aquarian Leasing Pvt. Ltd. | 500 | 0.01 | 0 | 0.00 | 0.00 | | | | | | |
| 72 | Mayur Marble Industries Pvt Ltd. | 120 | 0.00 | 0 | 0.00 | 0.00 | | | | | | |
| 73 | Aquarian Investments Pvt.Ltd. | 60 | 0.00 | 0 | 0.00 | 0.00 | | | | | | |
| 74 | Aquarian Leasing Pvt Ltd | 60 | 0.00 | 0 | 0.00 | 0.00 | | | | | | |
| 75 | Aquarian Finance Pvt. Ltd | 20 | 0.00 | 0 | 0.00 | 0.00 | | | | | | |
| | Total | 20,06,570 | 58.16 | 0 | 0.00 | 0.00 | | | | | | |

Shareholding Pattern

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|----------------------------|--|
| CEEJAY FINANCE LTD. | |
| Scrip Code : 530789 | Quarter ending : September 2011 |

Shareholding of securities (including shares, warrants, convertible securities) of persons belonging to the category Public and holding more than 1% of the total number of shares

| Sl. No. | Name of the Shareholder | No. of Shares held | Shares as % of Total No. of Shares | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-------------------------|--------------------|------------------------------------|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Sagar Soya Products Ltd | 104400 | 3.03 | | | | | |
| 2 | Mamta Sancheti | 83017 | 2.41 | | | | | |
| | Total | 187417 | 5.43 | | | | | |

Shareholding Pattern

| CEEJAY FINANCE LTD. | |
|---------------------|---------------------------------|
| Scrip Code : 530789 | Quarter ending : September 2011 |

Shareholding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Shareholding Pattern

| CEEJAY FINANCE LTD. | | | |
|------------------------------------|-------------------------|---------------------------------|--|
| Scrip Code : 530789 | | Quarter ending : September 2011 | |
| Details of Locked-in Shares | | | |
| Sl. No. | Name of the Shareholder | No. of Shares | Locked-in Shares as % of Total No. of Shares |
| 1 | Nil | | 0.00 |
| | Total | | 0.00 |

Shareholding Pattern

| CEEJAY FINANCE LTD. | | | | |
|---|---|---------------------------------|--|---|
| Scrip Code : 530789 | | Quarter ending : September 2011 | | |
| Details of Depository Receipts (DRs) | | | | |
| Sl. No. | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Outstanding DRs | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as % of Total No. of Shares |
| 1 | Nil | | | 0.00 |
| | Total | | | 0.00 |

Shareholding Pattern

| CEEJAY FINANCE LTD. | |
|---------------------|---------------------------------|
| Scrip Code : 530789 | Quarter ending : September 2011 |

Holding of Depository Receipts (DRs), where underlying shares held by 'promoter / promoter group' are in excess of 1% of the total number of shares.

| Sl. No. | Name of the DR Holder | Type of Outstanding DR (ADRs, GDRs, SDRs, etc.) | No. of Shares Underlying Outstanding DRs | Shares Underlying Outstanding DRs as a % of Total No. of Shares |
|---------|-----------------------|---|--|---|
| 1 | Nil | Nil | | 0.00 |
| | Total | | | 0.00 |