

**CEJAY FINANCE LIMITED**

Registered Office: T. J. House Motapora, NADIAD - 387001  
 Corporate Office: 5th floor, Abhijeet II, Mithakhali six Road  
 Bursaridge, AHMEDABAD - 380006

**AUDITED FINANCIAL RESULTS FOR THE YEAR ENDED 31st MARCH 2012**

(Rs in Lacs)

PARTICULARS	QUARTER ENDED			YEAR ENDED	
	31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011
	(UNAUDITED)			(AUDITED)	
<b>A. INCOME</b>					
Income From Operation (net)	274.91	219.63	189.17	921.47	715.12
<b>TOTAL INCOME FROM OPERATION (net)</b>	<b>274.91</b>	<b>219.63</b>	<b>189.17</b>	<b>921.47</b>	<b>715.12</b>
<b>B. Expenses</b>					
(A) Depreciation	24.38	23.24	19.05	90.48	80.81
(B) Contingent Liabilities and Other Assets		(2.25)	1.43	2.75	7.25
(C) Provisions	3.79	16.87	11.81	34.68	32.36
(D) Commission	2.12	2.23	1.95	8.51	7.99
(E) Other Expenses	36.81	31.41	25.25	140.43	119.29
<b>TOTAL EXPENSES</b>	<b>67.10</b>	<b>71.50</b>	<b>57.59</b>	<b>276.85</b>	<b>247.72</b>
<b>C. Profit from operations before Other Income, Finance Cost and Exceptional Items (1-2)</b>	<b>207.81</b>	<b>148.13</b>	<b>131.58</b>	<b>644.62</b>	<b>467.40</b>
<b>D. Other Income</b>	16.96	7.80	7.56	41.07	5.04
<b>E. Profit before Finance Cost and Exceptional Items (3+4)</b>	<b>224.77</b>	<b>155.93</b>	<b>139.14</b>	<b>685.69</b>	<b>472.44</b>
<b>F. Finance Cost</b>	68.62	70.72	67.12	249.43	194.45
<b>G. Profit after Finance Cost and Exceptional Items (5-6)</b>	<b>156.15</b>	<b>85.21</b>	<b>72.02</b>	<b>436.26</b>	<b>277.99</b>
<b>H. Expenses</b>					
(A) Provision for Income Tax of earlier period	5.92		(5.92)	7.29	(5.92)
<b>Total</b>	<b>58.21</b>	<b>27.64</b>	<b>24.73</b>	<b>149.46</b>	<b>89.08</b>
<b>PROFIT AFTER TAX (net)</b>	<b>97.94</b>	<b>57.57</b>	<b>54.33</b>	<b>286.80</b>	<b>188.91</b>
<b>I. Share Premium</b>					
PROFIT RESERVE (INDENT 11)	97.94	57.57	54.33	286.80	188.91
Share Premium (Share Capital value Rs 10 each)				345.00	345.00
<b>RESERVE PROVISION FOR SHARE RESERVE</b>				<b>1,374.16</b>	<b>1,165.48</b>
<b>TOTAL RESERVE</b>	<b>2.84</b>	<b>1.87</b>	<b>1.87</b>	<b>6.31</b>	<b>5.48</b>
<b>PART II</b>					
<b>A. EXISTING AND NEW SHAREHOLDING</b>					
<b>Public Shareholding</b>					
Number of Shares	1,439,841	1,439,841	1,450,020	1,439,841	1,450,020
Percentage of Shareholding	41.73	41.73	42.73	41.73	42.03
<b>Promoter and Shareholder's Own Shareholding</b>					
Number of Shares	Nil	Nil	Nil	Nil	Nil
Percentage of Shareholding (as % of total of Promoter and promoter group)	N.A.	N.A.	N.A.	N.A.	N.A.
Percentage of Shareholding (as % of total of Share Capital)	N.A.	N.A.	N.A.	N.A.	N.A.
<b>New Shareholding</b>					
Number of Shares	2,010,159	2,010,159	1,999,990	2,010,159	1,999,990
Percentage of Shareholding (as % of total of Promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
Percentage of Shareholding (as % of total of Share Capital)	58.27	58.27	57.97	58.27	57.97
<b>B. INVESTOR COMPLAINTS</b>					

There was one complaint from an investor during the Quarter. No investor complaint is pending at the Quarter end.

**CEJAY FINANCE LTD.**

Company Secretary

STATEMENT OF ASSETS AND LIABILITY		(Rs in Lacs)	
PARTICULARS		2011-12	2010-11
<b>EQUITY AND LIABILITIES</b>			
<b>SHAREHOLDERS' FUNDS</b>			
a) Share Capital		1,480.48	1,480.48
b) Reserves and Surplus		1,195.46	1,195.46
	Sub-total - Shareholders' Funds	2,675.94	2,675.94
<b>NON-CURRENT LIABILITIES</b>			
a) Long Term Borrowing		49.06	49.06
b) Long Term Provision		7.26	7.26
	Sub-total - Non Current Liabilities	56.32	56.32
<b>CURRENT LIABILITIES</b>			
a) Short Term Borrowings		1,950.00	1,950.00
b) Trade Payables		71.47	71.47
c) Other Current Liabilities		119.00	119.00
d) Short Term Provisions		156.87	156.87
	Sub-total - Current Liabilities	2,297.34	2,297.34
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>4,929.60</b>	<b>4,929.60</b>
<b>ASSETS</b>			
<b>NON-CURRENT ASSETS</b>			
a) Fixed Assets		1,057.34	1,057.34
b) Non-current Investments		34.25	34.25
c) Long term Loans and Advances		87.25	87.25
d) Deferred Tax Assets (Net)		4.00	4.00
	Sub-total - Non Current Assets	1,182.84	1,182.84
<b>CURRENT ASSETS</b>			
a) Current Investments		100.00	100.00
b) Trade Receivables		445.00	445.00
c) Cash and Bank Balances		216.87	216.87
d) Short term Loans and Advances		71.47	71.47
e) Other Current Assets		156.87	156.87
	Sub-total - Current Assets	990.01	990.01
	<b>TOTAL - ASSETS</b>	<b>2,172.85</b>	<b>2,172.85</b>
<b>NOTES</b>			
1. The above results were taken on record by the Board of Directors at the meeting held on 20.05.2012.			
2. The financial statements have been prepared as per revised schedule VI to the Companies Act, 2006 which had a significant impact on presentation. Previous period / year figures have been accordingly reclassified to make them comparable with those of current period / year.			
3. As the Company is operating in one broad segment, no separate segmental results have been shown.			
4. The Board has recommended dividend @ 12% on equity shares, subject to approval of shareholders in the Annual General Meeting.			
PLACE : MUMBAI		DEEPAK PATEL	
DATE : 30.05.2012		MANAGING DIRECTOR	

FOR DEEPAK PATEL